

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

Kubota Corporation and Subsidiaries Years Ended March 31, 2000, 1999, and 1998

	Millions of Yen			Thousands of U.S. Dollars (Note 1)
	2000	1999	1998	2000
Net income	¥16,428	¥15,106	¥ 27,683	\$154,981
Other comprehensive income (loss), net of tax (Note 11):				
Foreign currency translation adjustments	(6,712)	(3,372)	1,859	(63,321)
Unrealized gains (losses) on securities	8,571	(6,973)	(41,536)	80,859
Minimum pension liability adjustment	15,375	(6,341)	(19,233)	145,047
Other comprehensive income (loss)	17,234	(16,686)	(58,910)	162,585
Comprehensive income (loss)	¥33,662	¥ (1,580)	¥(31,227)	\$317,566

See notes to consolidated financial statements.

CONSOLIDATED STATEMENTS OF SHAREHOLDERS' EQUITY

Kubota Corporation and Subsidiaries Years Ended March 31, 2000, 1999, and 1998

	Shares of Common Stock Outstanding (Thousands)	Millions of Yen				Accumulated Other Comprehensive Income
		Common Stock	Additional Paid-in Capital	Legal Reserve	Retained Earnings	
Balance, April 1, 1997	1,409,655	¥78,107	¥87,213	¥19,527	¥180,571	¥108,748
Net income					27,683	
Other comprehensive loss						(58,910)
Cash dividends, ¥120 per 20 common shares					(8,458)	
Balance, March 31, 1998	1,409,655	78,107	87,213	19,527	199,796	49,838
Net income					15,106	
Other comprehensive loss						(16,686)
Cash dividends, ¥120 per 20 common shares					(8,458)	
Balance, March 31, 1999	1,409,655	78,107	87,213	19,527	206,444	33,152
Net income					16,428	
Other comprehensive income						17,234
Cash dividends, ¥120 per 20 common shares					(8,458)	
Balance, March 31, 2000	1,409,655	¥78,107	¥87,213	¥19,527	¥214,414	¥ 50,386

	Thousands of U.S. Dollars (Note 1)				Accumulated Other Comprehensive Income
	Common Stock	Additional Paid-in Capital	Legal Reserve	Retained Earnings	
Balance, March 31, 1999	\$736,858	\$822,764	\$184,217	\$1,947,585	\$312,755
Net income				154,981	
Other comprehensive income					162,585
Cash dividends, \$1.13 per 20 common shares				(79,792)	
Balance, March 31, 2000	\$736,858	\$822,764	\$184,217	\$2,022,774	\$475,340

See notes to consolidated financial statements.