

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 20-F

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended March 31, 2001

Commission file number 2-58155

KABUSHIKI KAISHA KUBOTA
(Exact name of registrant as specified in its charter)

KUBOTA CORPORATION
(Translation of registrant's name into English)

JAPAN
(Jurisdiction of incorporation or organization)

2-47, SHIKITSUHIGASHI 1-CHOME, NANIWA-KU, OSAKA, JAPAN
(Address of principal executive offices)

Securities registered or to be registered pursuant to
Section 12(b) of the Act

Title of each class	Name of each exchange on which registered
<u>American Depositary Receipts*</u>	<u>New York Stock Exchange</u>
<u>Common Stock (par value 50 yen per share)**</u>	<u>New York Stock Exchange</u>

* American Depositary Receipts evidence American Depositary Shares, each American Depositary Share representing 20 shares of the registrant's common stock.

** Not for trading, but only in connection with the listing of American Depositary Receipts pursuant to the requirement of the New York Stock Exchange.

Securities registered or to be registered pursuant to
Section 12(g) of the Act

None
(Title of Class)

Securities for which there is a reporting obligation pursuant to
Section 15(d) of the Act.

None
(Title of Class)

Indicate the number of outstanding shares of each of the issuer's classes of capital or common stock as of the close of the period covered by the annual report.

<u>Title of class</u>	Outstanding as of	
	March 31, 2001 <u>(Tokyo Time)</u>	March 31, 2001 <u>(New York Time)</u>
Common stock	1,409,808,978 shares	
American Depositary Shares		295,360 ADS

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

Yes No

Indicate by check mark which financial statement item the registrant has elected to follow.

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All information contained in this Report is as of or for the twelve months ended March 31, 2001 unless otherwise specified.

Unless otherwise specified, Japanese yen amounts in this Report have been translated for convenience into United States dollars at the rate of ¥124 = US\$1, the approximate rate of exchange on March 31, 2001, the date of the most recent balance sheet herein.

As used herein, "Kubota" and "the Company" refer to Kubota Corporation and its subsidiaries unless the context otherwise indicates.

The noon buying rate for yen in New York City as certified for customs purposes by the Federal Reserve Bank of New York on July 9, 2001 was ¥125.43 = US\$1.

Cautionary Statements with Respect to Forward-Looking Statements

Certain sections of this annual report on Form 20F contain forward-looking statements that are based on management's expectations, estimates, projections and assumptions. Words such as "expects," "anticipates," "believes," "scheduled," "estimates," variations of these words and similar expressions are intended to identify forward-looking statements which include but are not limited to projections of revenues, earnings, segment performance, cash flows and so forth. These statements are not guarantees of future performance and involve certain risks and uncertainties, which are difficult to predict. Therefore, actual future results may differ materially from what is forecast in forward-looking statements due to a variety of factors, including, without limitation: general economic conditions in the Company's markets, particularly government agricultural policies, levels of capital expenditures, both in public and private sectors, housing starts in Japan, foreign currency exchange rates, continued competitive pricing pressures in the marketplace, as well as the Company's ability to continue to gain acceptance of its products.